



Chris Gabrick, CPA, CMM
SSB's Minerals Management
Specialist

"Our SSB team realizes the importance of harvesting the value of your minerals in unison with the need to protect the land you love. We understand the land is your home. Our goal is to provide you and your heirs with sound management advice to safeguard your land and its bounty for generations to come."

What is a CMM?

The Certified Minerals Manager certification is awarded by the National Association of Royalty Owners to professionals who possess the knowledge, skills and experience required to deal with the complex problems and issues that arise from oil and gas management.

The CMM certification is based on a series of examinations, work experience and completion of continuing education courses designed to test a candidate's competency in managing oil and gas assets. Certification recognizes specialized skills used across the multiple disciplines required for minerals management and the integration of knowledge about many facets of the oil and gas industry.

Minerals Management Services

- Are you being paid for the correct amount of acreage in your lease?
- Are you receiving checks in a timely manner?
- Are you being paid for the correct production?
- Is your well percentage correct?
- Are you being paid for the correct percentage of well production?
- Do the terms on the production order agree to those on your lease?
- Are you paying too much property tax?
- Should you consider a property tax valuation appeal?

Oil and gas holdings bring significant benefits to owners, but also bring much complexity. SSB has developed comprehensive resources to help you maximize and control your holdings and can benefit any type of owner, from individuals and businesses to trusts and foundations.

Our team has specialized training in this industry and holds Certified Minerals Manager (CMM) and Certified Valuation Analyst (CVA) designations. The SSB team offers many years of business and personal expertise to your support team and a level of understanding of business that brings more than just reports to the table.

Through a comprehensive group of services that assess, develop and control your assets, we can make your oil and gas situation simple, understandable, controllable and rewarding. We can provide:

- Inventory identification and control services to help you understand what assets you hold.
- Contract negotiation. SSB will work with you and your attorney to ensure that you receive the most favorable arrangement for your specific needs.
- Revenue and expense monitoring services that help you to protect your financial and contractual rights.
- Division orders analysis—an understanding of these will bring you peace of mind.
- Monitoring of delay rental and shut-in gas royalty payments.
- Monitoring of property taxes. Property taxes are subject to frequent changes due to rates and property valuations.
- Valuation of your mineral interests. In combination with industry specialists, SSB can provide for a valuation of your property for tax and estate planning purposes.
- Thoughtful, individualized succession planning for your minerals interest in a stand-alone setting or in conjunction with a comprehensive estate plan.
- Comprehensive, individualized reporting of your minerals interest on a monthly, quarterly or annual basis. Timely, comprehensive reporting allows the minerals owners to maximize revenues.
- Lease royalty audit and support.

As your royalty owner needs dictate, SSB can also provide comprehensive tax planning and preparation services, estate planning services and overall personal and business succession planning.

CPAs
and Strategic Advisors



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